## 20242025PLANNING & RESOURCE ALLOCATION PROCESS



Presenters:

WORKSHOP:

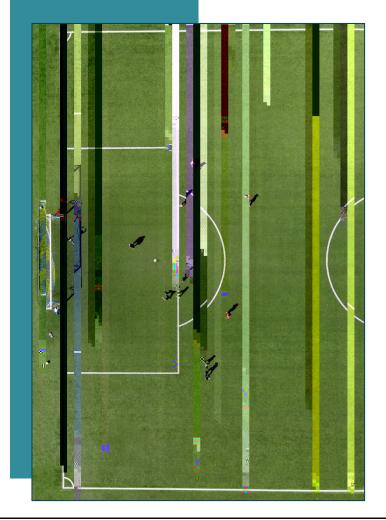
Planning Committee Co - Chairs Amanda Badgett & Dr. Robyn Wornall

Budget Committee Co - Chairs Ricardo Guzman & Jim Reeves

December 6, 2023 (in person)

December 8, 2023 (via Zoom)

## OUTLINE FOR TODAY'S WORKSHOP

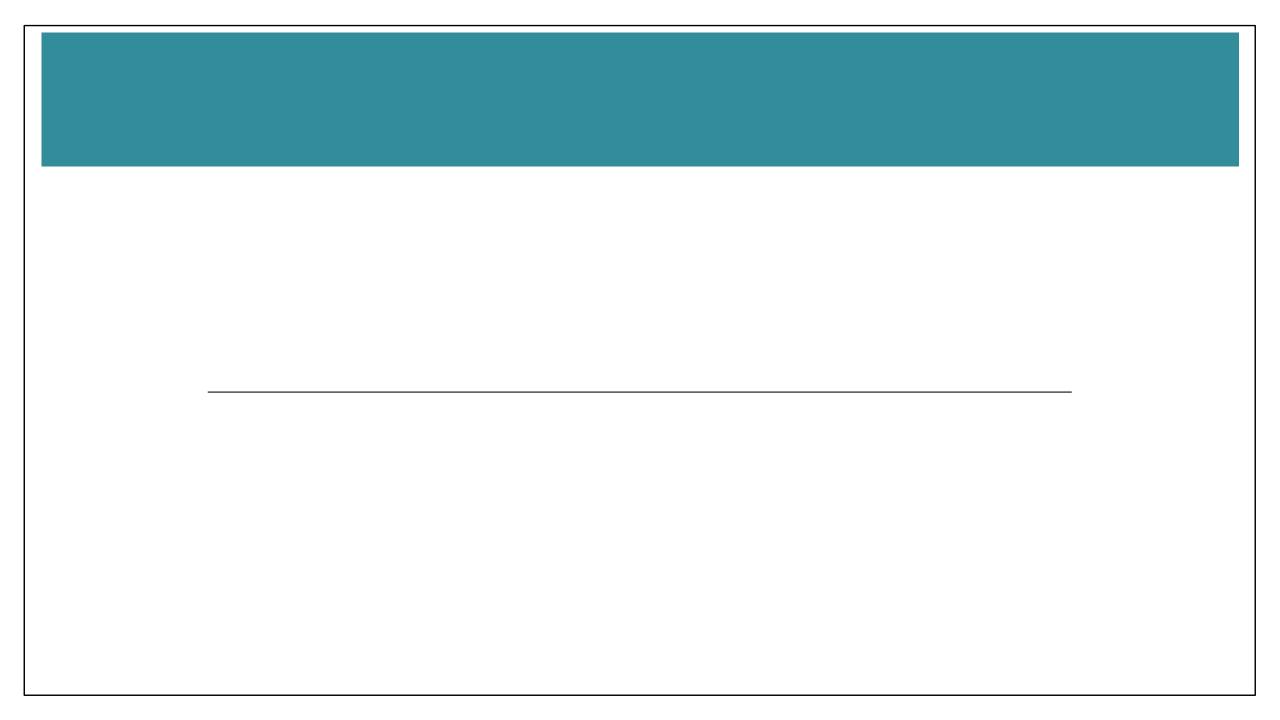


1. Defining our terms: Strategic Initiatives and Operational Continuance

2. Context: Overview of 20242025 Planning and Resource Allocation Process

3. Context: Planning Priorities for 20-224025 Cycle

Continued...



Strategic Initiatives:

NEW IDEA

Linked directly to Institutional Planning Priorities

**Operational Continuance:** 

IN ORDER TO MAINTAIN THE CURRENT LEVEL OF SERVICES

## SUBMISSION PATH FOR STRATEGIC INITIATIVES

Collaborative conversations among faculty, staff, administrators (including deans and VPs among the units involved in the initiative)



One person submits Strategic Initiative (on behalf of a collaborative group) to RPIE\* by January 31, 2024

\*<u>Submissions cc d to</u> o All units involved

- in initiative
- All associated
   Deans & VPs



RPIE compiles Strategic Initiatives for Planning Committee to prioritize



## Context: Flowchart

Units/Programs/Services:

November 9 – January 31 (Plans due by Jan. 31)	<ul> <li>Collaborate with others to develop Strategic Initiatives aligned with established institutional planning priorities</li> <li>Identify unitlevel operational continuance resource needs</li> <li>Discuss plans and resource needs with colleagues, including area VP/President</li> <li>Enter Strategic Initiatives, associated resource requests, and Operational Continuance needs into annual template</li> <li>Submit completed templates to Business &amp; Finance &amp; RPIE</li> </ul>	J
Workshops: Dec. 6 & 8		
November – December	<ul> <li>Planning &amp; Budget Committees provide context for annual planning and resource allocation process.</li> <li>Planning Committee: reviews and updates Prioritization Rubric</li> <li>Budget Committee: updates Gui8 (da)r24-1/e &amp;e lemCom8 (da)r24ner</li> </ul>	

Student Performance:

