

WORKSHOP: 2024/2025 PLANNING & RESOURCE ALLOCATION PROCESS



Presenters:

Planning Committee Co -Chairs Amanda Badgett & Dr. Robyn Wornall

Budget Committee Co -Chairs Ricardo Guzman & Jim Reeves

December 6, 2023 (in person)

December 8, 2023 (via Zoom)

OUTLINE FOR TODAY'S WORKSHOP



1. Defining our terms: Strategic Initiatives and Operational Continuance
2. Context: Overview of 2024-2025 Planning and Resource Allocation Process
3. Context: Planning Priorities for 2024-2025 Cycle

Continued...



Strategic Initiatives:

NEW IDEA

Linked directly to Institutional Planning Priorities

Operational Continuance:

IN ORDER TO MAINTAIN THE CURRENT LEVEL OF SERVICES

SUBMISSION PATH FOR STRATEGIC INITIATIVES

Collaborative conversations among faculty, staff, administrators (including deans and VPs among the units involved in the initiative)



One person submits Strategic Initiative (on behalf of a collaborative group) to RPIE* by January 31, 2024

- *Submissions cc d to
- o All units involved in initiative
 - o All associated Deans & VPs



RPIE compiles Strategic Initiatives for Planning Committee to prioritize



Context: Flowchart

November 9 –
January 31
(Plans due by
Jan. 31)

Units/Programs/Services:

- Collaborate with others to develop Strategic Initiatives aligned with established institutional planning priorities
- Identify unit-level operational continuance resource needs
- Discuss plans and resource needs with colleagues, including area VP/President
- Enter Strategic Initiatives, associated resource requests, and Operational Continuance needs into annual template
- Submit completed templates to Business & Finance & RPIE

Workshops: Dec. 6 & 8

November –
December

Planning & Budget Committees provide context for annual planning and resource allocation process.

- Planning Committee: reviews and updates Prioritization Rubric
- Budget Committee: updates Gui8 (da)r24-1.-/e & lemCom8 (da)r24ner

Student Performance:

