Financial Aid/EOPS Office • 2277 NapaVallejo Highway, Napa, CA 94558 Ph (707) 2567301•Toll Free (800) 8264077

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Family size Information

List below the people in the student's family size. Family size includes the following:

- The student and spouse if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of their support from 07/1/2024 through 06/30/2025, even if the children don't live with them.
- Other persons if the following are true:
 - They live with the student.
 - They receive more than half of their support from the student/spouse and will continue to receive more than half of their support between 07/01/2024 through 06/30/2025.
 - For family size that are identified as "other persons", the student must explain in detail how they provide
 more than half of their support in the text box provided below.

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the student could claim as a dependent on a U.S. tax return if the student were to file a U.S. tax return at the time of completing the 2024-2025 FAFSA.

Student's/Spouse Tax Forms and Income Information

Student and spouse (if applicable), select one option below that applies to you. Attach required supporting documents, if required. As a condition for federal student aid eligibility, you are required to provide consent and approve sharing and importing income and tax information from the IRS to the FAFSA (FA -DDX), even if the attempt to obtain or use such data is ineffective.

Student 2022 Tax Status:

Did you file a 2022 Federal Tax Return?

Yes. I filed a 2022 Federal Tax Retur. I provided consent and approved the sharing and importing of my income and tax information from the IRS to my FAFSA (FADDX) at the time I completed my FAFSA. The FADDX transfer was successful. You are not required to submit your tax return to the Financial Aid Office.

Yes. I filed a 2022 Federal Income Tax Return. I provided consent and approved the sharing and importing of my income and tax information from the IRS to my FAFSA (FADDX) at the time I completed my FAFSA. The FADDX transfer was unsuccessful You <u>must submit</u> a copy of your 2022 IRS Tax Return Transcript or a signed and dated copy of your 2022 Federal Tax Return and all applicable schedules to the Financial Aid Office.

No. I did not file a 2022 Federal Tax Return. I was employed in 2022 and was not required to file a 2022 Federal Tax Return. You are required to list each Employer's Name, annual amount earned from each employer, and state if a W2 was provided. In addition, attach your W2(s) for each employer.

Employer's Name	Annual amount Earned in 2022	W-2 or equivalent document provided	
		Yes	No

No. I did not work. I did not file a 2022 Federal Tax Return, and I was not required to file a 2022 Federal Tax Return

Spouse (if applicable) 2022 Tax Status:

Did your spouse file a 2022 Federal Tax Return?

Yes. My spouse filed Married Filing Jointly with me for the 2022 tax year.

Yes. My spouse filed Separately from me for the 2022 tax year. My spouse provided consent and approved the sharing and importing of their income and tax information from the IRS to my FAFSA (FADDX) at the time they completed my FAFSA. The FADDX transfer was successful. You are not required submit your spouse's 2022tax return to the Financial Aid Office.

Yes. My spouse filed Separately from me for the 2022 tax year. My spouse provided consent and approved the sharing and importing of their income and tax information from the IRS to my FAFSA (FADDX) at the time they completed my FAFSA. The FADDX transfer was unsuccessful You <u>must submit</u> a copy of your spouse's 2022 IRS Tax Return Transcript or a signed and dated copy of their 2022 Federal Tax Return and all applicable schedules to the Financial Aid Office.

Identity and Statement of Educational Purpose (To Be Signed at the Institution) The student must appear in person at Napa Valley College to verify his or her identity by presenting an unexpired